



New Client Information:

Name: _____

Address: _____

City: _____

State: _____

Zip: _____

Home Phone: _____

Cell Phone: _____

E-mail Address: _____

Birthdate: _____

Social Security #: _____

Marital Status: _____

Referred by: _____

Medical Information

Reason for seeking help: _____

Date when the problem first began: _____

Are you now under a doctor's care? _____

If yes, name of doctor _____

Reason for doctor's care _____

Are you taking any medication? _____

If yes, what kind? _____

Reason for medication _____

Last medical examination _____

Have you ever been hospitalized for a physical illness? _____ Describe _____

Have you ever been hospitalized for a mental illness? _____ Describe _____

Family Information:

Client currently lives with: __Family __Roommate __Alone. If married, length of current marriage: _____

Spouse: _____

Father: _____

Children: _____

Mother: _____

Siblings: _____

North Shore Family Wellness, LLC

Individual, Couples and Family Therapy

847.231.3729 • 5225 Old Orchard Road • Suite 34 • Skokie, IL 60077



North Shore Family Wellness

847-231-3729

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Statement of Understanding

I hereby agree that I am seeking mental health services and agree to be treated by a North Shore Family Wellness therapist. I am aware of the policies contained below and agree voluntarily to participate in the treatment process.

Confidentiality

All information discussed in your sessions is considered totally confidential and will **not** be released to anyone without your expressed written permission. (A formal Release of Information Form provided by my office or by another professional's office is often used, but any signed letter clearly stating your request for records to be released will suffice.) The laws of the State of Illinois require that, in certain situations, your therapist has a "duty to warn." These situations include: child abuse, elder abuse, expressed intent to commit a serious crime, expressed intent to take someone's life or to do bodily injury, including to oneself. I understand this policy and agree to its conditions.

Waiver of Responsibility

Initiating and undergoing therapy is not a guarantee of results. Many factors contribute to treatment outcome. It is the responsibility of the therapist to provide treatment recommendations consistent with established guidelines and to do so in a manner consistent with the Code of Ethics and laws of the state of Illinois. Aside from those ethical and legal obligations, I hereby release North Shore Family Wellness and its therapists of all responsibility for any actions I might take inside or outside therapy.

Appointment and Cancellation Policy

Every effort will be made to reserve a regularly scheduled appointment time for you. You will be notified well in advance of any cancellations. Should an illness or emergency occur, your therapist will make every effort to notify you and reschedule at the next convenient time.

If you need to cancel or reschedule an appointment, a minimum of 24 hours is required or charges for services will be incurred.

Messages and Emergencies

Voicemail is available at all times during the day or night. Messages will be checked, periodically, between the hours of 9 AM and 8 PM, daily. Calls will be returned within 24 hours. All needs that require more than a 15 minute call should be handled in session or they may be subject to a charge of \$75 per 30 minutes. If you are in crisis, or there is an emergency, you should call 911 or proceed to the nearest hospital emergency room and ask for help.

Payment

Payment is expected at the time of treatment. Checks or cash are accepted.

Client's Signature

date

Client's name printed clearly

Therapist signature

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Credit card to be kept on file

Credit card number

Expiration date

CVV code

Name as it appears on the card

Please automatically charge my monthly balance to my credit card and send me a receipt.

I understand that I am giving a credit card to be kept on file. Unless I have requested automatic payment of my balance, it will be charged only in the event of a cancellation in less than 24 hours, missed appointment without a call or an outstanding balance that is more than 90 days old. I also understand that there will be an attempt to contact me before I am charged for any of these circumstances.

Client signature

Date



Concierge services

Consistent Contact

Consistent Contact is a service for clients or the parent of an adolescent who believe that they may need more support than a single session provides but are unable to come in for a second session or do not need a full session. Consistent Contact consists of a 30 minute phone call once per week. The fee for this is \$300 per month.

Intensive Contact

Intensive Contact is a service for clients or the parent of an adolescent who believe that they may need more time than a single session provides but are unable to come in for a second session. Intensive Contact consists of a 60 minute phone call, once per week. The fee for this service is \$540 per month.

I would like to sign up for:

Consistant Contact

Intensive Contact

Client signature

Date

** All concierge services are retainer services. As such they are not prorated when they are not used. There is also no up-charge for a four week month versus a five week month.*